



**ACCESSING
NEIGHBORHOOD
TRUST
SERVICES**

**FINANCIAL
ADVISORY
SERVICES**



Jennifer

**N NEIGHBORHOOD
T TRUST**

PERSONAL FINANCIAL ADVISORY SERVICES

**Socially responsible and available citywide,
in English & Spanish**

Neighborhood Trust Financial Advisors are uniquely trained to work one-on-one with clients to alleviate financial crisis and establish the building blocks of financial security. In hour-long sessions, your Financial Advisor will focus on goal-setting, budgeting and financial discipline, debt management, and saving. Your Financial Advisor will help you build confidence to take control of your financial future.

The Financial Action Plan™

Receive a comprehensive financial diagnostic

Review your credit report

Build a budget

Take control of your debt

Access affordable, helpful financial products

Build a savings plan to invest in your future

THE GETTING AHEAD PROGRAM™

FREE and available citywide, in English & Spanish

A 5-week course that gives you the right tools and support to take control of your financial future.

Each week work with your Financial Advisor and your peers to build your Financial Action Plan™.

Graduates access an exclusive Gateway Banking Package™ of affordable and innovative financial products to achieve financial security.

Gateway Banking Highlights

**Socially responsible
Savings and Checking Accounts**

Socially responsible Electronic Banking

Balance-building Super Saver CD

The Trust Card™, a debt-reducing credit card

To find the Financial Advisor most convenient for you, or to get more information about The Getting Ahead Program, please contact: Jazmine Raveneau (212) 927 5771
jraveneau@neighborhoodtrust.org
or visit neighborhoodtrust.org/partners.htm

WE ARE IN YOUR NEIGHBORHOOD



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